EV PARTNER / AGENT			nformation Memorance be completed in Englis	sh and in BLO	CK LETTERS only			his Form.	
	INFORMATION (Inve	stors applying un	ider Direct Plan must m	nention "Direct"	' in ARN column.) (Refer Instruction 1)		FOR OFFIC	E USE ONLY
ARN/RIA Code	ARN/RIA N	ame	Sub Agent's ARN	Bank E	Branch Code	Internal Code for Sub-Agent/ Employee	Employee Unique Identification Number (EUIN)	(TIME S	STAMP)
ARN-55371							EUIN-E026687		
UIN Declaration (only whe We hereby confirm that th of the above distributor/sub	he EUIN box has been ii	ntentionally left	blank by me/us as th	is transaction	is executed with	out any interaction	or advice by the employee, anager/sales person of the	/relationship mana distributor/sub bro	ger/sales per: ker.
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	Sole Applicant/ Guardia				d Applicant		Th	ird Applicant	
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July 2018

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July 2018

CHECKLIST

Please ensure that your Application Form is complete in all respect and signed by all applicants:

- Name, Address and Contact Details are mentioned in full. Status of First/Sole Applicant is correctly indicated. Bank Account Details are entered completely and correctly.
- Permanent Account Number (PAN) of all Applicants is mentioned irrespective of the amount of purchase and proof attached (if not already validated) OR PAN Exempt KYC Reference Number (PEKRN) in case of PAN exempt investment.
- Please attach proof of KYC Compliance status if not already validated.
 Appropriate Plan / Option is selected.
- If units are applied by more than one applicant, Mode of Operation of account is indicated.
- Your investment Cheque / DD is drawn in favour of 'the Specific Scheme A/c PAN' or 'the Specific Scheme A/c Investor Name' dated, signed and crossed 'A/c Payee only'. Application Number / Folio No. is mentioned on the reverse of the Cheque/DD.

Documents as listed below are submitted along with the Application Form (as applicable to your specific case).

	Documents	Companies / Trusts / Societies/ Partnership Firms / LLP / FIIs*	FPI	NRI/ OCI/ Pi0	Minor	Investments through Constituted Attorney
1.	Board/ Committee Resolution/ Authority Letter	1				
2.	List of Authorised Signatories with Specimen Signature(s) @	1	1			1
3.	Notarised Power of Attorney					1
4.	Account Debit Certificate in case payment is made by DD from NRE / FCNR A/c. where applicable			1		
5.	PAN Proof	1	1	1	√ #	1
6.	KYC Acknowledgement Letter / Print out of KYC Compliance Status downloaded from CDSL Ventures Ltd. website (www.cvlindia.com)	1	1	1	√ #	J
7.	Proof of Date of Birth				1	
8.	Proof of Relationship with Guardian				1	
9.	PIO / OCI Card (as applicable)			1		
10.	Certificate of registration granted by Designated Depository Participant on behalf of SEBI		1			
11.	Ultimate Beneficial Owner	1	1			1
12.	FATCA & CRS	1	1	1	1	1
13.	Aadhaar updation form for non individuals	1				

13. Additional updation form for non individuals

@ Should be original or true copy certified by the Director / Trustee / Company Secretary / Authorised Signatory / Notary Public, as applicable.

* For FIIs, copy of SEBI registration certificate should be provided. # If PAN/PEKRN/KYC proof of Minor is not available, PAN/PEKRN/KYC proof of Guardian should be provided.